

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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LEHMAN BROTHERS HOLDINGS INC. and	:	
LEHMAN BROTHERS SPECIAL FINANCING	:	
INC.,	:	Adv. Proc. No. 12-01980
	:	
Plaintiffs,	:	
-against-	:	
	:	
CREDIT PROTECTION TRUST 207, FSA	:	
ADMINISTRATIVE SERVICES, LLC, as Trustee	:	
for the CREDIT PROTECTION TRUST 207 and	:	
FINANCIAL SECURITY ASSURANCE INC. n/k/a	:	
ASSURED GUARANTY MUNICIPAL	:	
CORPORATION,	:	
	:	
Defendants.	:	
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CORPORATE OWNERSHIP STATEMENT

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, Defendants Assured Guaranty Municipal Corp. (f/k/a Financial Security Assurance Inc.) ("Assured"), FSA Administrative Services, LLC ("FSA Admin"), and Credit Protection Trust 207 ("CPT 207") through their undersigned attorneys, make the following disclosures pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure:

1. The following corporations directly or indirectly own 10% or more of any class of Assured's equity interests: Assured Guaranty Municipal Holdings Inc., Assured Guaranty US Holdings Inc., AG Corporate Holdings LLC, and Assured Guaranty Ltd.

2. The following corporations directly or indirectly own 10% or more of any class of FSA Admin's equity interests: FSA Portfolio Management Inc., Assured Guaranty Municipal Holdings Inc., Assured Guaranty US Holdings Inc., AG Corporate Holdings LLC, and Assured Guaranty Ltd.

3. No corporation directly or indirectly owns 10% or more of any class of CPT 207's equity interests.

Dated: New York, New York
January 25, 2013

Respectfully submitted,

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Corp., FSA Administrative Services, LLC, and Credit
Protection Trust 207*